



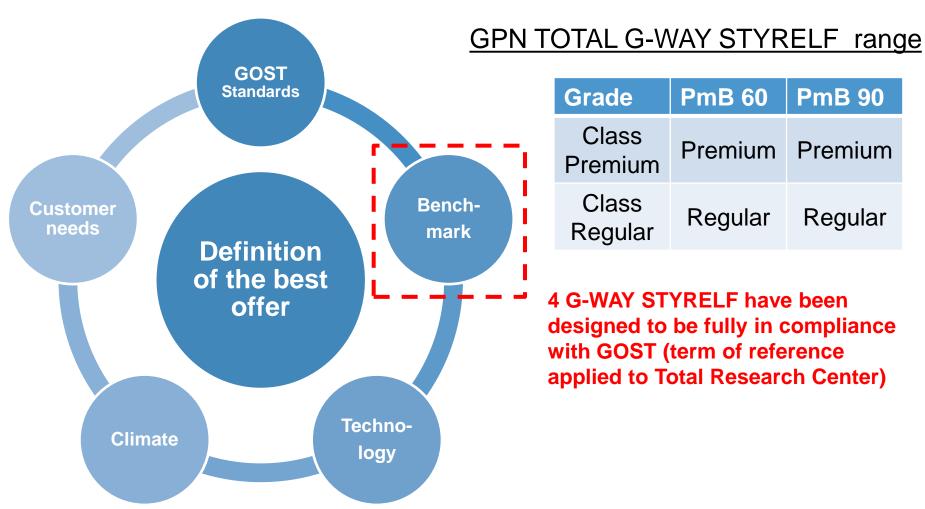


PmB: what relevant properties for Russian Market?

GPN Bitumen Day - St Petersburg 11 April 2014



MARKETING APPROACH



	Grade	PmB 60	PmB 90
	Class Premium	Premium	Premium
	Class Regular	Regular	Regular

4 G-WAY STYRELF have been designed to be fully in compliance with GOST (term of reference applied to Total Research Center)

PMB RUSSIAN MARKET: BENCHMARK TECHNICAL STUDY

Technical contents:

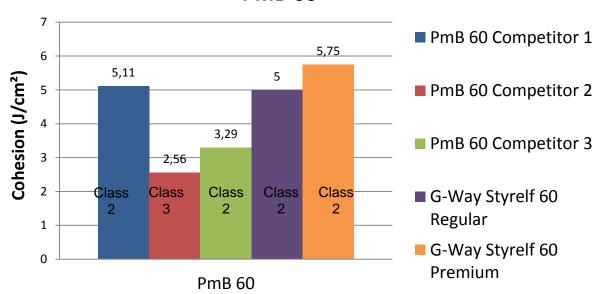
- 8 PmB
 - 4 PmB from Russian producers
 - 4 G-WAY STYRELF
- 3 standards
 - EN 14023 PmB standard
 - US Superpave Standard
 - R 52056-2003 PmB GOST standard
- 2 laboratories
 - Total Research Centre in Solaize
 - German laboratory certified for GOST R52056-2003
- >120 analyses performed

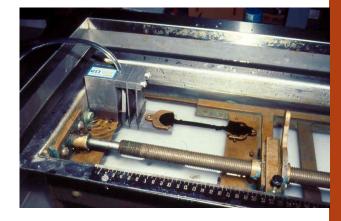


PMB 60 EN 14023

EN 14023 - FORCE DUCTILITY (@ 5°C)

Comparison of the cohesion of the different PmB 60



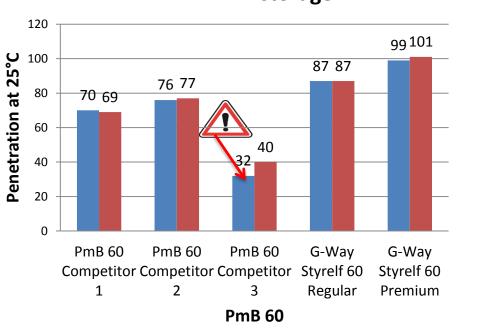


- Force-Ductility test at 5°C (50 mm/min) EN 13589
- Energy required to deform the sample to 1333%
- Measure the force required to reach 1333% of deformation by stretching out the bitumen to 50 mm every minute (in J/cm²)

G-Way Styrelf 60 Premium: is the best product by far

EN 14023 – VARIATION OF THE PENETRATION @ 25°C (STORAGE STABILITY)

Variation of the Penetration at 25°C during the storage



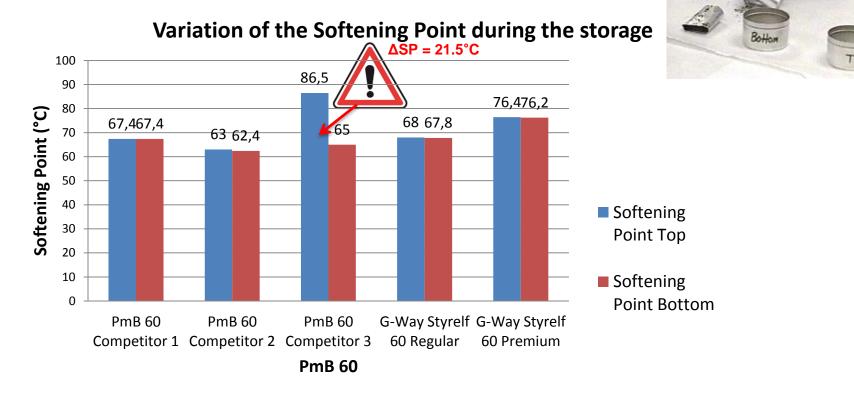


Bottom



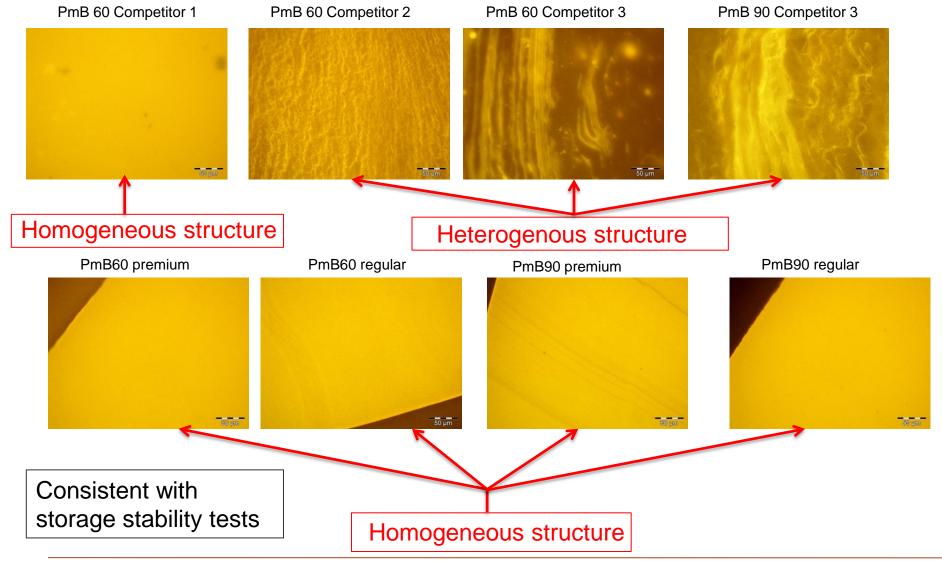
PmB 60 Competitor 3: big drop of Pen during storage = not stable Stability is achieved through TOTAL technology used in G-Way STYRELF

EN 14023 – VARIATION OF THE SOFTENING POINT (STORAGE STABILITY)

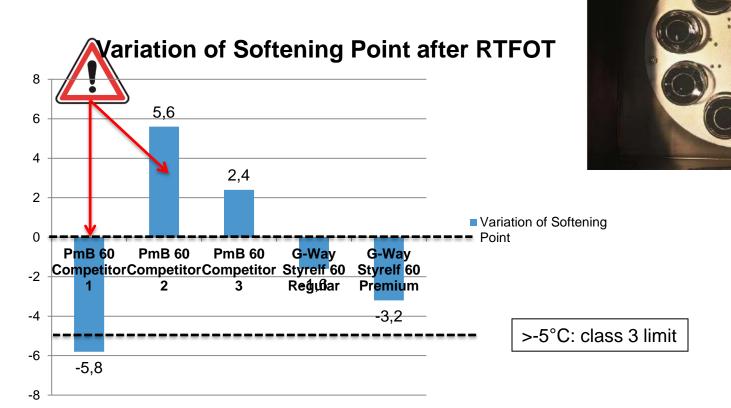


PmB 60 Competitor 3: not stable during storage

FURTHER CHARACTERIZATION – MICROSCOPY UV FLUORESCENCE (SCALE: 50 MICRONS)



EN 14023 – VARIATION OF THE SOFTENING POINT AFTER RTFOT (AGEING RESISTANCE)



- PmB 60 Competitors 1 and 2: High variation of the Softening Point after RTFOT → more sensitive to ageing resistance
- Competitor 1 would be out of spec in EN standard class 3

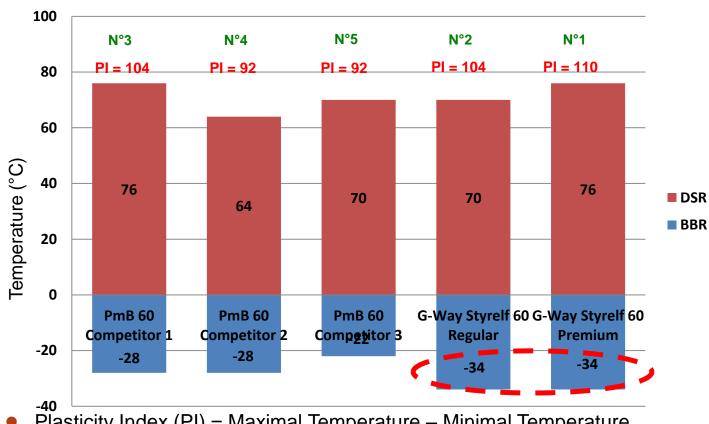
EN 14023: PMB 60 VERSUS EN STANDARD

- General conclusion
 - EN spec are empirical (bad relation with performance)
 - G WAY STYRELF range:
 - G WAY STYRELF 60 Premium is the best product by far
 - G WAY STYRELF 60 Regular remains a good compromise between performance and cost
 - Competitors 1, 2 and 3, Pmb of fair quality but:
 - Competitor 1 out of spec in variation of Softening Point after aging
 - Competitor 2: low cohesion (class 3 while other PmB are in class 2 vs cohesion)
 - Competitor 3
 - Not stable during storage.
 - Introduction of storage stability in GOST standard highly recommended:
 - Guarantee for the client that the delivered binder is homogeneous and of constant quality
 - No risk of separation during transport or during storage at the mix plant
 - Introduction of short term aging (RTFOT) test

PMB 60 SUPERPAVE

SUPERPAVE - DSR & BBR

PG Grade of PmB 60



- Plasticity Index (PI) = Maximal Temperature Minimal Temperature
- G- Way Styrelf 60 Premium: best PG Grade achievable
- G-Way Styrelf range: very good behavior at lower temperature
- Competitor 1 close to G-Way Styrelf 60 Regular but shifted toward the higher temperature



DSR

BBR

FURTHER CHARACTERISTICS @ HIGH TEMPERATURE (MSCRT)







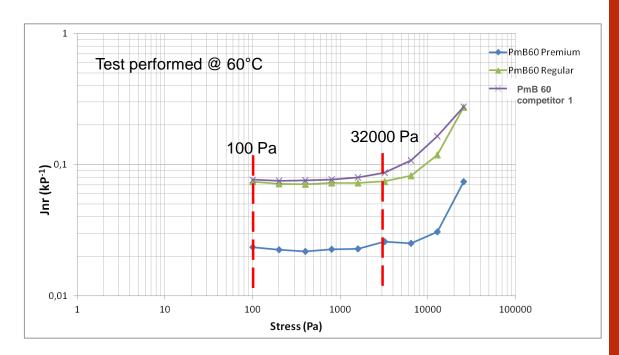




The lower the Jnr, the higher the resistance to permanent deformation (rutting resistance)

□G-WAY STYRELF Premium is the best by far: 250 times more resistance to load!

□G-WAY STYRELF Regular has better resistance to repeated load than PmB 1 at High temperature but much better at low temperature



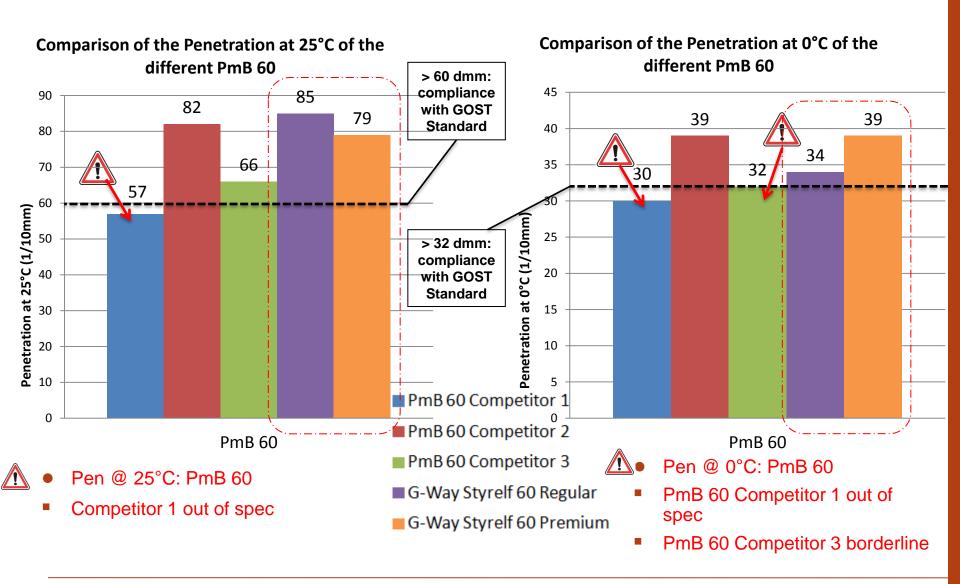
A permanent-deformation performance test



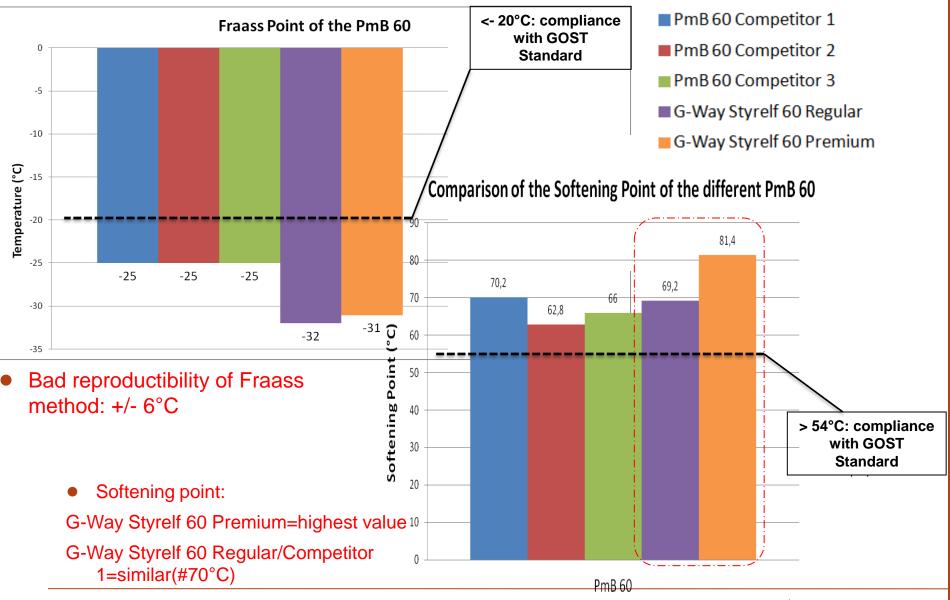
PMB 60 GOST R 52056-2003

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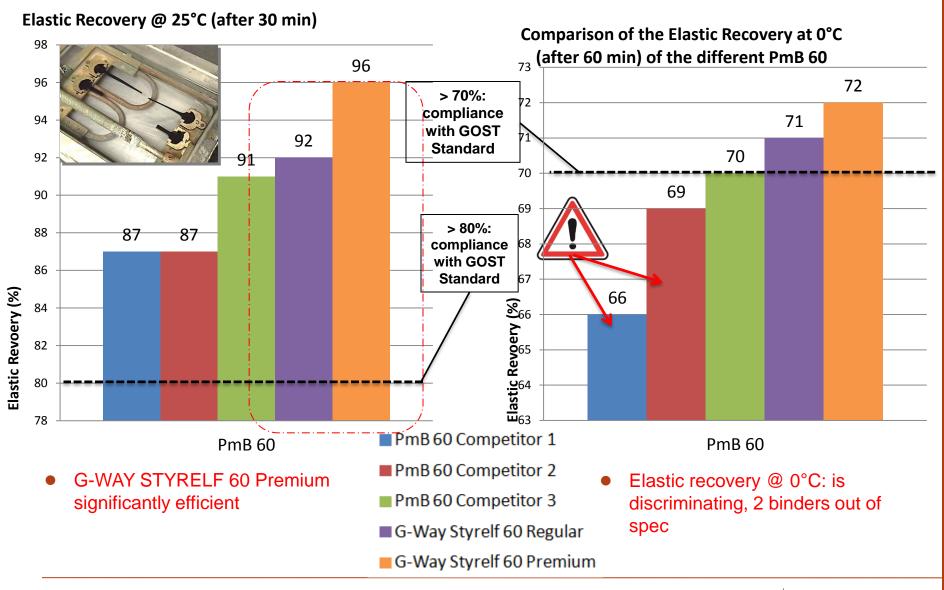
GOST R52056-2003 – PENETRATION



GOST R52056-2003: SOFTENING POINT & FRAASS

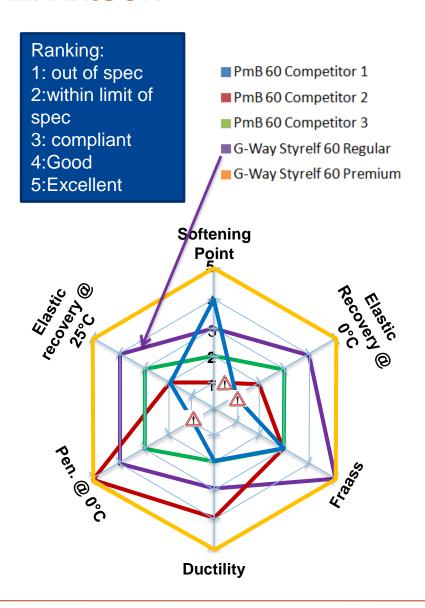


GOST R52056-2003 – ELASTIC RECOVERY



GOST R52056-2003: PMB 60 COMPARISON

- General conclusion
 - Even if GOST spec are empirical it is very difficult for PmB to be fully in compliance with all the requirements
 - Only G-WAY STYRELF fully in compliance whatever the requirement
 - G-WAY STYRELF 60 Premium is the best product by far
 - G-WAY STYRELF 60 Regular is a good compromise between performance and cost to comply with spec @ 0°C which requires more technological content
 - Competitors 1, 2 and 3, Pmb of fair quality but:
 - Competitor 1 out of spec in Pen and elastic recovery @ 0°C
 - Competitor 2: lower Softening point, out of spec in elastic recovery @ 0°C
 - Competitor 3: borderline in Pen @ 0°C



PMB 90

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GOST STANDARD: COMPARISON PMB 90

General conclusion

- Even if GOST spec are empirical it is very difficult to be fully in compliance with all the requirements
- Only G-WAY STYRELF fully in compliance whatever the requirement
 - G-WAY STYRELF 90 Premium is the best product by far
 - G-WAY STYRELF 90 Regular is a good compromise between performance and cost to comply with spec @ 0°C which requires more technological content
- PmB 90 Competitor 3:
 - Out of spec in resistance to aging
 - Not stable during storage: separation between polymer and bitumen could lead to big concerns (pipe plugging, bad performance of road,...)
- Marketing argumentation for PmB 90 versus PmB 60 range is not obvious
 - Less properties at high temperature
 - Equivalent properties at low temperature

CONCLUSION

HOW TO IMPROVE EXISTING GOST R52056-2003?

PmB GOST R52056 - 2014

- Introduce storage stability
- Introduce RTFOT

THANK YOU FOR YOUR ATTENTION! СПАСИБО ЗА ВНИМАНИЕ!